



EXECUTIVE SUMMARY

SALT CAPITAL GALLANT FUND, LP

Salt Capital Gallant Fund, LP

Investment Strategy and Objective: To both preserve principal and achieve consistent attractive returns by making primarily investment in public and private companies located primarily in the United States.

Investment Size: Minimum \$1,000,000

Investment Adviser: Salt Capital Investment Management, LLC

Key Management:

Mr. Donald Doungpanya is registered with the Commodity Futures Trading Commission as an associated person of Salt Capital Investment Management, LLC, a Delaware partnership ultimately controlled by Mr. Doungpanya and affiliated with the Adviser which serves as the management company to an investment partnership of which the Adviser is the general partner. Mr. Doungpanya is also a registered investment advisor and actively engaged in an investment-related, Salt Capital Wealth Management, LLC. His other affiliation also includes non-investment-related businesses such as commercial financial lending/brokering, registered with the State of California, Department of Business Oversight. Mr. Doungpanya oversees the management of Salt Capital Group and all affiliates established to help make financial and business investment decisions. While some of day-to-day management has been delegated to its employees, Mr. Doungpanya retains oversight and ultimate control over the operation of the company.

If you would like to learn more about how your business can secure the funding it requires, visit us at www.saltcapitalusa.com or call us at 619-869-4017



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Additional Information:

Instruments

Public Securities.....Yes
 Private Companies.....Yes
 Senior Secured Debts.....Yes
 Mezzanine Debenture.....Yes

Investment Methodologies

Fundamental Analysis.....Yes
 Macro-Economic.....Yes
 Discretionary.....Yes
 Diversification.....Yes

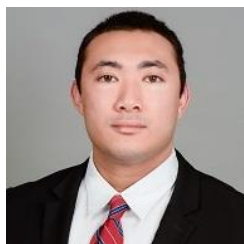
Representatives:



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